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Mortgage Broker
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Pre-Qualification Form

Purchase

Re-finance

Information About You

Borrower's Name: _____

Co-Borrower's Name: _____

Email Address: _____

Email Address: _____

Date of Birth: _____ Social Sec #: _____

Date of Birth: _____ Social Sec #: _____

Years of Schooling: _____

Married Divorced Single

Best Phone #: _____

Best Phone #: _____

Present Address:

Present Address:

_____ Years there: _____

_____ Years there: _____

Own Rent (\$_____)

Own Rent (\$_____)

Dependant Ages: _____

If Owned:

Estimated Value: _____

If Owned:

Estimated Value: _____

Mortgage Amount: _____

Mortgage Amount: _____

If less than 2 years, please provide previous address:

If less than 2 years, please provide previous address:

_____ Years: _____

_____ Years: _____

Subject Property Address: _____

Purchase Price \$ _____

Down payment \$ _____

Yearly Taxes \$ _____

Your Employment and Income: Must be 2 years of history (continue on bottom of form if needed)

Name & Address of Employer Years on this job _____

Name & Address of Employer Years on this job _____

Salaried Commissioned Self-Employed

Salaried Commissioned Self-Employed

Position/Title _____

Position/Title _____

Business Phone (incl. Area code) _____

Business Phone (incl. Area code) _____

Base Income \$ _____ Comm./Bonus \$ _____

Base Income \$ _____ Comm./Bonus \$ _____



Your Assets

Checking/Savings Accounts \$ _____
 Bank Name _____
 Checking/Savings Accounts \$ _____
 Bank Name _____
 Stocks/Bonds \$ _____
 Bank Name _____
 Equity in Your Present Home \$ _____
 401k \$ _____
 Other _____ \$ _____
 Gift Funds Available \$ _____

Co-Borrower Assets

Checking/Savings Accounts \$ _____
 Bank Name _____
 Checking/Savings Accounts \$ _____
 Bank Name _____
 Stocks/Bonds \$ _____
 Bank Name _____
 Equity in Your Present Home \$ _____
 401k \$ _____
 Other _____ \$ _____
 Gift Funds Available \$ _____

Any extra detail you wish to share: Further Employment History, Credit History, Additional properties owned, including mortgage amount:

Acknowledgement and Agreement

I, the undersigned consumer, direct Strategic Funding, LLC to obtain a copy of my credit report.

X _____ Date _____
 Borrower (type name if emailing)

X _____ Date _____
 Co-Borrower (type name if emailing)

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